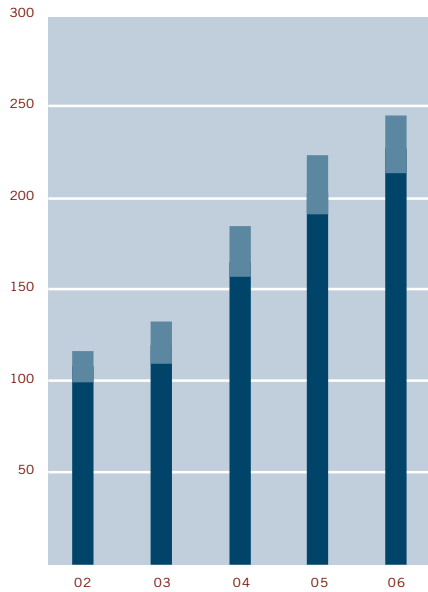


# Financial Highlights

## Yearend Asset Levels

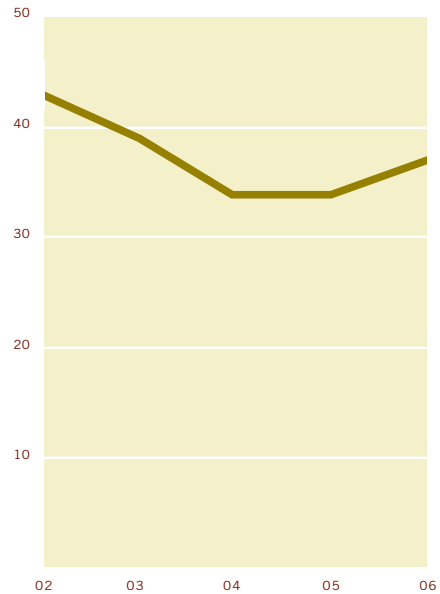
(BILLIONS OF DOLLARS)



■ ADVANCES-RELATED BUSINESS  
■ MORTGAGE-RELATED BUSINESS

## Net Interest Margin

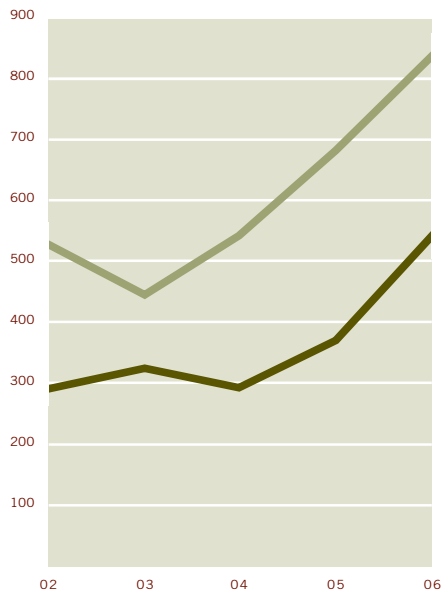
(BASIS POINTS)



— NET INTEREST MARGIN

## Net Interest Income & Net Income

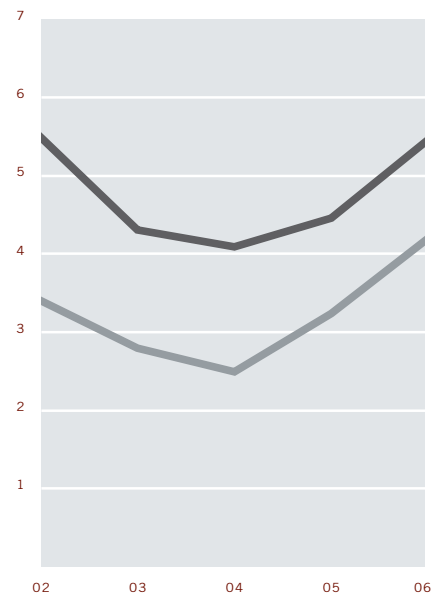
(MILLIONS OF DOLLARS)



— NET INTEREST INCOME  
— NET INCOME

## Dividend Rate & Dividend Benchmark

(PERCENT)



— DIVIDEND RATE  
— DIVIDEND BENCHMARK